

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)
) Chapter 11
)
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹) Case No. 22-90237 (MI)
)
Debtors.) (Jointly Administered)
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE
DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

Compute North Holdings, Inc (“CN”) and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), are filing their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” and, collectively, the “Statements”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

Harold Coulby has signed each set of the Schedules and Statements. Mr. Coulby serves as the Chief Financial Officer of the Debtors and has previously been with the Debtors since May 2022 and has been authorized to execute the Schedules and Statements on behalf of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Coulby necessarily has relied upon the efforts, statements, and representations of the Debtors’ legal and financial advisors and various personnel employed by the Debtors. Given the scale of the Debtors’ business covered in the Schedules and Statements, Mr. Coulby has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules and Statements (collectively, the "**Global Notes**") pertain to, and are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the "**Specific Notes**" and, together with the Global Notes, the "**Notes**"). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements.

For the avoidance of doubt, the Debtors, their agents, attorneys, and financial advisors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including without limitation, the right to amend the Schedules and Statements with respect to the description, designation, or Debtor against which a claim (as defined in section 101(5) of the Bankruptcy Code) is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules as to amount, liability, priority, status, or classification; subsequently designate any claim as "disputed," "contingent," or "unliquidated"; or object to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to designate a claim in the Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Further, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Global Notes and Overview of Methodology

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

1. **Description of the Cases.** On September 22, 2022 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On September 22, 2022, the Bankruptcy Court entered an order, along with other orders, authorizing the joint administration of the chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 43]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements.
2. **Basis of Presentation.** On September 23, 2022, the Court entered the Order (I) Extending Time to File (A) Schedules and Statements of Financial Affairs and (B) Rule 2015.3 Financial Reports and (II) Granting Related Relief [Docket No. 45]. For financial reporting purposes, the Debtors prepare consolidated financial statements and have done so since inception. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”). The Debtors used reasonable efforts to attribute the assets and liabilities to each particular Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets and liabilities have been recorded with the correct legal entity on the Schedules and Statements. Moreover, the Debtor has never considered their accounting and operating practices to assume separate legal entities; therefore, it is possible intercompany balances between legal entities may vary materially. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.
3. **Reporting Date.** Unless otherwise noted on the specific responses, the Schedules and Statements generally reflect the Debtors’ books and records as of the close of business on September 22, 2022. The liability values are as of the Petition Date and may have been adjusted for authorized payments made under the First-Day Orders (as defined below).
4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor’s accounting books and records. Unless otherwise noted, the carrying value on the Debtor’s books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the *Debtors’ Emergency Motion For Entry of an Order (I) Authorizing the Debtors to (A)*

Continue to Operate Their Existing Cash Management System; (B) Maintain Their Existing Bank Accounts and Business Forms; (C) Pay Related Prepetition Obligations; and (D) Continue to Perform Intercompany Transactions; and (II) Granting Related Relief [Docket No. 19] (the “**Cash Management Motion**”), the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the “**Cash Management System**”). The Debtors maintain a consolidated disbursements system to pay the majority of operating and administrative expenses through centralized disbursement accounts. Several Debtors maintain bank accounts for specific sites operated for collection.

6. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable nonbankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors acknowledge that certain assets, liabilities, and payments may be eligible for reporting in multiple statements and schedules but have only been disclosed once in accordance with reporting requirements. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
7. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. As such, wherever possible and / or as noted, net book values as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or amortized, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements. The Debtors took reasonable actions to note any particular assets with no net book value with any potential market value.
8. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “unliquidated,” “undetermined,” “unknown,” or “N/A.” The description of an amount as “unliquidated,” “undetermined,” “unknown,” or “N/A” is not intended to reflect upon the materiality of the amount.
9. **Excluded Assets and Liabilities.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items from the Schedules and Statements: certain accrued liabilities, including, without limitation, accrued salaries and wages, employee benefit accruals, accrued tax obligations, and certain other accruals, certain prepaid and

other current assets considered to have de minimis or no market value. Other immaterial assets and liabilities also may have been excluded.

10. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.
11. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
12. **Payment of Prepetition Claims Pursuant to First-Day Orders.** Pursuant to a number of motions filed on the first day of the Debtors’ chapter 11 cases (the “**First-Day Motions**”), the Debtors sought authority to pay certain outstanding prepetition payables pursuant to a Bankruptcy Court order. The Bankruptcy Court entered various orders authorizing the Debtors to pay certain of the outstanding prepetition payables they sought to pay under the First-Day Motions (collectively, the “**First-Day Orders**”). As such, outstanding liabilities may have been reduced or will be reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they may not be listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities, to the extent that any such action is necessary. For the avoidance of doubt, the Debtors are not required and may not amend the Schedules and Statements to reflect the postpetition payment of prepetition obligations under the First-Day Orders to avoid having to avoid duplicate payment. Nothing contained herein should be deemed to alter the rights of any party-in-interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.
13. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval.
14. **Property, Plant, and Equipment.** Expenditures for additions, renewals and improvement capital projects are capitalized at cost and are not depreciated until the capital projects are placed into service. Depreciation is generally computed on a straight-line method based on the estimated useful lives of the related assets. The Debtor values property, plant, and equipment using historical cost less depreciation, or ASC 842 valuation for certain office equipment and software. The estimated useful lives of the major classes of depreciable assets are 3 to 5 years for mining equipment and other equipment, and furniture and fixtures, software and containers; 10 years for infrastructure costs relating to colocation center buildout (or the term of the asset life, if less); 20 years

for medium power transformers (“MPT”), padmount transformers and switch gears not attached to a container; and 30 years for all construction and development of on-site buildings. Leasehold improvements are depreciated over the shorter of the remaining useful life or the remaining term of the lease. Expenditures for repairs and maintenance are charged to operations as incurred. Land owned by the Debtors and used for colocation at sites are not depreciated. The Debtors evaluate annually whether current events or circumstances indicate that the carrying value of its depreciable assets may not be recoverable and are subsequently written off. The Debtor’s action in the aforementioned activities is reasonably de minimis to normal-course operations and is reviewed on a case-by-case basis. The assets are presented without considering any liens that the Debtors’ may hold as of the Petition Date.

15. **Debtors’ Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:

- a. Any failure to designate a claim listed on the Debtors’ Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
- b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- c. The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F (Part 1) as “priority,” (iii) on Schedule E/F (Part 2) as “unsecured,” or (iv) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.

- d. The claims of individual creditors for, among other things, goods, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- e. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases identified in the Debtors' Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- f. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim. Nothing contained in the Schedules and Statements or the Global Notes is intended to be or should be construed as an admission or stipulation of the validity of any claim against the Debtors or any assertion made or a waiver of the Debtors' rights to dispute any such claim or assert any cause of action or defense against any party.
- g. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been omitted inadvertently. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.
- h. Listing a contract or lease on the Debtors' Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Debtors' Schedules and Statements does not constitute an executory contract within the meaning of Bankruptcy Code section 365, and the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of Bankruptcy Code section 365.

- i. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
 - j. In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. In the interest of additional disclosure, the Debtors have also included certain individuals who may have officer titles in their responses to Statements, Part 13, Question 28.
 - k. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose
16. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
17. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts, including, but not limited to, amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of filing the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ materially from such estimates.

18. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Statements

1. Part 1

- a. **1.2.** Includes non-business revenue regardless of if taxable. The Debtor entity Compute North NY09 LLC recognized \$66,000 of income for scrap value of a damaged container in 2021. This was supposed to be recognized through a credit on a subsequent container invoice. To date, the Debtor does not believe that the credit has been applied or realized. The Debtor entity Compute North Texas LLC recognized \$2,531,521.71 in a settlement from the demand response that was triggered by the 2021 Texas winter storm.

2. Part 2

- a. **2.4.** Payments or transfers made to insiders. Amounts paid to Harold Eugene Coulby are reflective of total amounts paid since June 28, 2022, when he became an officer of the Debtor.
- b. **2.5.** Repossessions, foreclosures and returns on property within one year before filing. The Debtor has not experienced any repossession, foreclosures and returns including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller within one year before filing.
- c. **2.6.** Lists setoffs within 90 days of filing. The Debtor has not experienced any setoffs within 90 days of filing.

3. Part 3

- a. **3.7.** Lists legal actions, proceedings, investigations, arbitrations, mediations, and audits. Compute North LLC and Compute North TX06 LLC entered into a settlement agreement with Tenaska Colocation Services, LLC effective September 24, 2021. While the agreement involves both of the Debtor's entities, Compute North LLC received two wire transfer payments of \$500,000 each from Tenaska Colocation Services in 2021 and early September 2022.
- b. **3.8.** Lists any property in the hands of an assignee for the benefit of creditors. The value associated with the custodian Wilmington Trust, National Association was released to Compute North LLC in either February or March of 2022. The Debtor does not have official documentation of the final release date.

4. Part 5

- a. **5.10.** Losses from fire, theft or casualty within 1 year. With respect to Compute North Holdings, Inc., the loss from a fire on March 16, 2022, was covered by warranty. With respect to Compute North Holdings, Inc., a claim from August 22,

2022, is still open. The \$4,000 provided is an estimate. With respect to Compute North Holdings, Inc., the Debtor lost property of both hard and soft assets they had previously invested capital into as part of the Settlement Agreement.

5. Part 6

- a. **6.12.** Lists all property transferred to self-settled trust with the Debtor as the beneficiary. The Debtor has not been a part of any property transfers to a self-settled trust or similar device of which the Debtor is a beneficiary within ten years of filing.
- b. **6.13.** Lists property transferred within two years of filing. The Debtor has not transferred any property, other than in the ordinary course of business, within two years of filing.

6. Part 7

- a. **7.14.** Lists all previous addresses used by the Debtor. The Debtor has never occupied the following addresses: 2474 Buffalo Avenue, Buffalo, NY 14303 related to Compute North NY09 LLC, 4023 SH 60 HWY, Wharton, TX 77488 related to CN Colorado Bend LLC, 1102 McKenzie Rd, Corpus Christi, TX 78410 related to CN Corpus Christi LLC, 1404 N. Rd. Kearney County, Minden, NE 68959 related to CN Minden LLC. Operations for these entities were conducted at the Debtor's headquarters located at 7575 Corporate Way, Eden Prairie, MN 55344. The start dates listed for Compute North Texas LLC at 1600 First Ave, Big Spring, TX 79720 on March 15, 2018, and Compute North SD LLC at 508 Gateway Drive, North Sioux City, SD 57049 on September 1, 2018, represent original lease start dates. All start dates listed for entities located at the Debtor's headquarters of 7575 Corporate Way, Eden Prairie, MN 55344 represent the date of formation of the entity as the date of occupancy began immediately upon formation.

7. Part 8

- a. **8.15.** Healthcare bankruptcies. The Debtor is not in healthcare services.

8. Part 10

- a. **10.18.** Lists financial accounts and instruments held in the name of the Debtor. Compute North LLC had funds that were held in an escrow account under a credit agreement with Post Road Administrative LLC for the Kearney project. When this debt was refinanced under the credit agreement with Generate Lending LLC the funds were returned (and account closed). These funds were held in Escrow Accounts, not Checking, Saving, Money Market, or Brokerage Accounts.

9. Part 11

- a. **11.21.** Location of miners: The listed cryptocurrency mining equipment is located in one of the Debtors' owned or managed facilities or held in storage by the Debtors.

10. Part 12

- a. **12.22.** Environmental law. The Debtor has not been involved in any judicial or administrative proceedings involving Environmental Law.
- b. **12.23.** Received sites of violation. The Debtor has not received any notices of potential violation regarding Environmental Law.
- c. **12.24.** Provided sites of violation. The Debtor has not provided any notices of potential violation regarding Environmental Law.

11. Part 13

- a. **13.25.** Lists any business for which the debtor has or had an interest. Each business listed by the Debtor and its various entities represents a current involvement. Equity interest is still held by the entity as the entity still exists as of the Petition Date.
- b. **13.26a.** Bookkeepers and accountants used within 2 years of the case. Harold Coulby serves as the Chief Financial Officer ("CFO") effective June 30, 2022, and his employment began on May 9, 2022. The prior CFO was Tad Piper. Mark Bader serves as the Corporate Controller effective June 7, 2021. The prior controller was Amanda Piff.
- c. **13.26b.** Lists firms and individuals who audited the books and records or prepared financial statements within 2 years of the case. The beginning date for each entity should be the later of (i) May 6, 2021 (the initial date of engagement and execution date of Engagement Letter with Deloitte & Touche LLP) or (ii) the date the entity was established.
- d. **13.27a/27b.** Lists inventories of the Debtor's property for the past two years and custodians. No inventories of the Debtor's property have been taken within the last two years for any entity.
- e. **13.28.** Lists the debtor's officers, directors, and members in control at the time of filing. For all entities other than Compute North Holdings, Inc., each entity is a Debtor and a wholly owned subsidiary of Compute North Holdings, Inc. Each of the wholly owned Debtor subsidiaries of Compute North Holdings, Inc. are member managed. Dave Perrill, a former director, holds ownership in the name of Perrill Technology LLC, of which the individual is the sole member. PJ Lee, a

former director, holds ownership in the name of Coeranbrooke LLC, of which the individual is the sole member.

- f. 13.29.** Lists officers, directors and managing members who withdrew within one year of the case. For all entities other than Compute North Holdings, Inc., each entity is a Debtor and a wholly owned subsidiary of Compute North Holdings, Inc. Each of the wholly owned Debtor subsidiaries of Compute North Holdings, Inc. are member managed. Dave Perrill, a former director, holds ownership in the name of Perrill Technology LLC, of which the individual is the sole member. PJ Lee, a former director, holds ownership in the name of Coeranbrooke LLC, of which the individual is the sole member.
- g. 13.30.** Payments, distributions, or withdrawals credited to an insider. All information for this question is listed in Part 2, Question 4.
- h. 13.31.** Lists tax consolidation groups of which the Debtor has been a member of during the previous six years before filing. On November 4, 2020, the company reorganized into a C-Corp. A return was filed through November 30, 2020, for the stub period prior to reorganization into a C-Corp. An additional stub was filed for November 4, 2020, through December 31, 2020, after reorganization into a C-Corp.
- i. 13.32.** Pension funds that the Debtor has contributed to the past 6 years. The Debtor as an employer is not responsible for contributing to any pension funds.

Fill in this information to identify the case:

Debtor	Compute North Holdings, Inc.
United States Bankruptcy Court for the:	Southern District of Texas
Case number (if known)	22-90273

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/1/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
ROHIT SHIROLE V. COMPUTE NORTH HOLDINGS, INC. AND COMPUTE NORTH LLC	EMPLOYMENT DISPUTE	MINNESOTA DISTRICT COURT FOR THE FOURTH JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number COURT FILE NO. 27-CV-22-2274			

8. Assignments and receivership
 List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

- 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Part 5: Certain Losses

- 10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>	Date of loss	Value of property lost
BREACH OF CONTRACT WITH DEVELOPER TENASKA FOR THE DENTON, TEXAS SITE.	\$1,000,000.00	7/23/2021	\$705,000.00
CONTAINER WAS IN TRANSIT FROM GREENVILLE, NORTH CAROLINA TO BUFFALO, NEW YORK AND THE TRUCK DRIVER STRUCK A LOW OVER PASS. TOTAL LOSS OF THE CONTAINER.	\$62,000.00	8/30/2021	\$285,000.00
FEDEX LOST A RETURN SHIPMENT OF TEST MINER.	\$100.00	1/10/2022	\$5,600.00
FIRE CAUSED BY AN ARC FLASH IN ONE CONTAINER AT BIG SPRING, TEXAS LOCATION.	\$0.00	3/16/2022	\$0.00
LOST AND/OR DAMAGED CUSTOMER GEAR (INTEGRATED VENTURES)	\$0.00	8/18/2022	\$42,500.00
ON 2/24 WE HAD ANOTHER SPRINKLER LINE FREEZE. NO DAMAGE TO CUSTOMER GEAR. MINIMAL DAMAGE TO SITE. COVERED WITH SAME REPAIR WORK NOTED ON 1/22/2022	\$0.00	2/24/2022	\$4,586.74
SPRINKLER LINE FROZE AND RUPTURED AT THE SD FACILITY FOR THE INDICATED VALUE OF PROPERTY LOST. OTHER DAMAGE TO CUSTOMER PROPERTY WAS COVERED BY CUSTOMER INSURANCE.	\$0.00	1/2/2022	\$4,586.74
TZRC KING MOUNTAIN SITE MANAGER HAD A SMALL AUTO ACCIDENT AT A GAS STATION IN A COMPANY VEHICLE. CLAIM IS STIL OPEN. ESTIMATED 4,000 LOSS.	\$0.00	8/22/2022	\$4,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

7575 CORPORATE WAY
EDEN PRAIRIE, MN 55344

Dates of occupancy

From 11/4/2020

To PRESENT

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for :

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Part 9: Personal Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

Primary customer contact name, email, and phone (optional) in MinerSentry database

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

AMANDA PIFF
 ADDRESS REDACTED

Dates of service

From 8/7/2019 To 6/7/2021

HAROLD COULBY
 ADDRESS REDACTED

From 6/28/2022 To CURRENT

MARK BADER
 ADDRESS REDACTED

From 6/7/2021 To CURRENT

TAD PIPER
 ADDRESS REDACTED

From 5/12/2020 To 6/28/2022

(Name)

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

DELOITTE & TOUCHE LLP
50 SOUTH 6TH STREET
SUITE 2800

MINNEAPOLIS, MN 55402

RSM US LLP
801 NICOLLET MALL
SUITE 1200

MINNEAPOLIS, MN 55402

Dates of service

From 5/6/2021

To CURRENT

From 4/28/2021

To CURRENT

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed .

None

Name and address

If any books of account and records are
unavailable, explain why

HAROLD COULBY
7575 CORPORATE WAY
EDEN PRAIRIE, MN 55344

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

057 INVESTMENTS INC.
5718 WESTHEIMER
SUITE 1806
HOUSTON, TX 77057

ACCORD
40 EGLINTON AVE E
SUITE 602
TORONTO, ON M4P 3A2
CANADA

ADDISON L. PIPER TTEE FOR THE ADDISON L. PIPER REVOCABLE TRUST
REDACTED ADDRESS

ADK HOLDINGS, LLC
3749 LANDINGS DRIVE
EXCELSIOR, MN 55331

AMANDA RAE PIFF
REDACTED ADDRESS

AMY PERRILL AS TRUSTEE OF THE AMY P. PERRILL REVOCABLE TRUST
U/A/D APRIL 5. 2011
REDACTED ADDRESS

AMY PERRILL AS TRUSTEE OF THE PERRILL FAMILY DISCLAIMER TRUST
U/A/D DECEMBER 30, 2020
REDACTED ADDRESS

ANCHOR CAPITAL
5910 N CENTRAL EXPRESSWAY
SUITE 1380
DALLAS, TX 75206

ANDY MILLER
REDACTED ADDRESS

ANTALPHA
1 RAFFLES PL
SINGAPORE 48616

AON
THE LEADENHALL BUILDING
22 LEADENHALL STREET
LONDON EC3V 4AN
UNITED KINGDOM

APOLLO GLOBAL MANAGEMENT
9 WEST 57TH STREET
43RD FLOOR
NEW YORK, NY 10019

(Name)

Name and address

ARCLIGHT CAPITAL PARTNERS
200 CLARENDON ST.
55TH FLOOR
BOSTON, MA 02117

ARCTOS CAPITAL
2009 DIVISADERO ST
3A
SAN FRANCISCO, CA 94115

ASSOCIATED BANK
200 N ADAMS ST
GREEN BAY, WI 54301

AVTECH
6995 UNION PARK CENTER
SUITE 400
COTTONWOOD HEIGHTS, UT 84047

BENJAMIN KOLPA
REDACTED ADDRESS

BIT CAPITAL
KRONENSTRASSE 63
BERLIN 10117
GERMANY

BLD HOLDINGS
6368 NW 23RD COURT
BOCA RATON, FL 33496

BMO HARRIS BANK
320 S. CANAL STREET
CHICAGO, IL 60606

BRANT GRIMES
REDACTED ADDRESS

BRAVERA WEALTH TTEE OF THE EUGENE C. JACKSON ROTH IRA
REDACTED ADDRESS

BRIAN HAKIM
REDACTED ADDRESS

BRIAN PRYOR
REDACTED ADDRESS

BROOKE LEE IRREVOCABLE TRUST DATED AUGUST 16, 2021
REDACTED ADDRESS

BROWN & BROWN MINNEAPOLIS, FORMERLY HAYS COMPANIES
80 S 8TH S
UNIT 700
MINNEAPOLIS, MN 55042

BTIG
65 EAST 55TH STREET
NEW YORK, NY 10022

CALLANISH CAPITAL PARTNERS LP
13911 RIDGEDALE DRIVE
SUITE 475
MINNETONKA, MN 55305

CAMBER ROAD
4999 FRANCE AVE S
MINNEAPOLIS, MN 55410

CARLOS DOMENECH
REDACTED ADDRESS

CASTLE LAKE
WELLS FARGO CENTER
90 S 7TH ST
MINNEAPOLIS, MN 55402

CCCN INFRASTRUCTURE, LLC
200 CLARENDON STREET
55TH FLOOR
BOSTON, MA 02116

Celsius Network LLC
121 RIVER STREET
PH05
HOBOKEN, NJ 07030

(Name)

Name and address

CH ROBINSON
14701 CHARLSON ROAD
EDEN PRARIE, MN 55347

CHISOTA INVESTMENTS, LLC
105 W. 8TH AVENUE
NAPERVILLE, IL 60563

CIBC US
120 SOUTH LASALLE STREET
CHICAGO, IL 60603

CIRCLE
99 HIGH STREET
17TH FLOOR
BOSTON, MA 2210

CITIBANK
388 GREENWICH ST
NEW YORK, NY 10013

CLEARSKY
700 UNIVERSE BLVD
JUNO BEACH, FL 33408

CLEARWATER DIGITAL PARTNERS
1215 N SCOTTSDALE RD
TEMPE, AZ 85281

COERANBROOKE, LLC
3275 ROBINSON BAY RD.
WAYZATA, MN 55391

COLIN LEE IRREVOCABLE TRUST DATED AUGUST 16, 2021
REDACTED ADDRESS

COMMONWEALTH ELECTRIC
3910 SOUTH STREET
LINCOLN, NE 68506

CONSTELLATION TECHNOLOGY VENTURES, LLC
1310 POINT ST
BALTIMORE, MD 21231

CONSTELLATION
1310 POINT STREET
BALTIMORE, MD 21231

CORNER CAPITAL
21 WEST 46TH STREET
NEW YORK, NY 10036

COWEN
599 LEXINGTON AVENUE
20TH FLOOR
NEW YORK, NY 10022

CREEKSIDER INVESTMENTS I, LLC
2725 ROCKY MOUNTAIN AVE., SUITE 200
LOVELAND, CO 80538

CSC LEASING
6802 PARAGON PL
350
RICHMOND, VA 23230

CSI LEASING
9990 OLD OLIVE STREET ROAD
ST. LOUIS, MO 63141

CUSTOMER NO. 152 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 169 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 219 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 226 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 255 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 387 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 557 – NAME REDACTED
REDACTED ADDRESS

(Name)

Name and address

CUSTOMER NO. 575 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 579 – NAME REDACTED
REDACTED ADDRESS

CUSTOMER NO. 583 – NAME REDACTED
REDACTED ADDRESS

DANIEL R ARONSON & MARTHA G ARONSON TRUSTEES FOR THE DANIEL
R. ARONSON REVOCABLE TRUST U/A/D 10/23/2009
REDACTED ADDRESS

DARLINGTON PARTNERS
300 DRAKES LANDING ROAD
SUITE 290
GREENBRAE, CA 94904

DARREN ACHESON TTEE FOR THE DARREN ACHESON REVOCABLE TRUST
REDACTED ADDRESS

DAVID DENNISTON
REDACTED ADDRESS

DAVID ROBERT MORGAN
REDACTED ADDRESS

DAVID THEODORE MOVIUS
REDACTED ADDRESS

DE SHAW
1166 AVENUE OF THE AMERICAS
9TH FLOOR
NEW YORK, NY 10036

DELOITTE & TOUCHE LLP
50 SOUTH 6TH STREET
SUITE 2800
MINNEAPOLIS, MN 55402

DICO INVESTMENTS
15TH FLOOR
DAMAC EXECUTIVE HEIGHTS
TECOM, DUBAI
UNITED ARAB EMIRATES

DIGITALBRIDGE
750 PARK OF COMMERCE DRIVE
SUITE 210
BOCA RATON, FL 33487

DTCP
2735 SAND HILL RD
MENLO PARK, CA 94025

DUSTIN S MCATEE
REDACTED ADDRESS

DWIGHT LANE INVESTMENTS, LLC
600 HIGHWAY 169 SOUTH, SUITE1660
ST. LOUIS PARK, MN 55426

ELLIOT B. EVERNS TTEE FOR THE ELLIOT EVERNS 2010 REVOCABLE TRUST
REDACTED ADDRESS

ENASCOR
5851 LEGACY CIRCLE
6TH FLOOR
PLANO, TX 75024

ENDURANCE SEARCH PARTNERS, LLC
11760 US HIGHWAY 1, SUITE W506
NORTH PALM BEACH, FL 33408

ENERGY IMPACT PARTNERS
600 3RD AVE
NEW YORK, NY 10016

ERIN LEE IRREVOCABLE TRUST DATED AUGUST 16, 2021
REDACTED ADDRESS

EXCELSIOR ENTERTAINMENT, LLC
5185 MEADVILLE STREET
GREENWOOD, MN 55331

EY
220 SOUTH SIXTH STREET
SUITE 1400
MINNEAPOLIS, MN 55402

(Name)

Name and address

FARNAM STREET
5850 OPUS PARKWAY
SUITE 240
MINNETONKA, MN 55343

FIRST NATIONAL CAPITAL CORPORATION
38 DISCOVERY
SUITE 150
IRVINE, CA 92618

FIRST STATE BANK OF NE
2701 GRAINGER PARKWAY
LINCOLN, NE 68516

FOLEY
777 E WISCONSIN AVE
MILWAUKEE, WI 53202

FREDRIC GOLDBERG REV TRUST U/A/D 05/15/2019
REDACTED ADDRESS

GALAXY DIGITAL
300 VESEY ST
NEW YORK, NY 10282

GC DATA CENTER EQUITY HOLDINGS, INC.
560 DAVIS STREET, SUITE 250
SAN FRANCISCO, CA 94111

GENERATE LENDING, LLC
461 5TH AVENUE
8TH FLOOR
NEW YORK, NY 10017

GEORGE KOTSIOVOS
REDACTED ADDRESS

GREAT ROCK CAPITAL PARTNERS
285 RIVERSIDE AVENUE
WESTPORT, CT 06880

GREGORY CRIBB
REDACTED ADDRESS

GROSVENOR CAPITAL MANAGEMENT
900 NORTH MICHIGAN AVENUE
SUITE 1100
CHICAGO, IL 60611

GTCR
300 N. LASALLE ST.
SUITE 5600
CHICAGO, IL 60654

GUSTAVO MASSAYUKI MIWA
REDACTED ADDRESS

GUY JACKSON
REDACTED ADDRESS

H2 RENEWABLES, LLC
828 EAST BOULEVARD
CHARLOTTE, NC 28203

HIGHLAND BANK
701 CENTRAL AVE E
SAINT MICHAEL, MN 55376

HONOUR CAPITAL
515 N WASHINGTON AVE
SUITE #410
MINNEAPOLIS, MN 55401

HOOD RIVER CAPITAL
2373 PGA BLVD
SUITE 200
PALM BEACH GARDENS, FL 33410

HOULIHAN LOKEY
10250 CONSTELLATION BLVD.
5TH FLOOR
LOS ANGELES, CA 90067

(Name)

Name and address

HRL MORRISON & CO.
5 MARKET LANE
PO BOX 1395
WILLINGTON 6011
NEW ZEALAND

HUDSON BAY CAPITAL
28 HAVEMEYER PLACE
2ND FLOOR
GREENWICH, CT 06830

HYLANT
811 MADISON AVENUE
TOLEDO, OH 43604

IGOR GONTA
REDACTED ADDRESS

INC. 5000 2022
7 WORLD TRADE CENTER
29TH FLOOR
NEW YORK, NY 10007

INC. REGIONALS 2022
7 WORLD TRADE CENTER
29TH FLOOR
NEW YORK, NY 10007

IRVING HANSEN
REDACTED ADDRESS

JAMES B. ROGERS, AS TRUSTEE OF THE MAX G. ARONSON TRUST U/A
DTD 11/01/2006
REDACTED ADDRESS

JAMES B. ROGERS, AS TRUSTEE OF THE ROBERT I ARONSON TRUST U/A
DTD 07/29/2003
REDACTED ADDRESS

JAMES B. ROGERS, AS TRUSTEE OF THE SAMUEL L. ARONSON TRUST U/A
DTD 12/08/2000
REDACTED ADDRESS

JAMES B. ROGERS, AS TRUSTEE OF THE SAMUEL L. ARONSON TRUST U/A
DTD 12/08/2000
REDACTED ADDRESS

JAMES SHEAR AS TTEE FOR THE 2011 REVOCABLE TRUST OF WENDY
SHEAR
REDACTED ADDRESS

JEAN F ESQUIER
REDACTED ADDRESS

JEFFERIES
520 MADISON AVE
NEW YORK, NY 10022

JEFFREY NORTON
REDACTED ADDRESS

JMF HOLDINGS, LLC
C/O FITERMAN FAMILY
5500 WAYZATA BLVD
1015
WAYZATA, MN 55331

JONATHAN HAKIM
REDACTED ADDRESS

JOSE LIMA
REDACTED ADDRESS

JOSEPH KISER
REDACTED ADDRESS

JP MORGAN CHASE
270 PARK AVE.
NEW YORK, NY 10017

JULIE HEUPEL AS TTEE OF THE WIL HEUPEL 2016 IRREVOCABLE TRUST
REDACTED ADDRESS

JZS ISANTI, LLC
4913 MINNEAPOLIS AVENUE
MINNETRISTA, MN 55364

(Name)

Name and address

KATHERINE E. BISPALA TTEE FOR THE KATHERINE E. BISPALA SPOUSAL
LIMITED ACCESS TR U/A/D 12/19/12
REDACTED ADDRESS

KAYLA PIPER
REDACTED ADDRESS

KENNEDY LEWIS
111 WEST 33RD STREET
SUITE 1910
NEW YORK, NY 10120

KID SHELLEN (CLOUD GATE CAPITAL LLC)
900 MICHIGAN AVE
SUITE 1600
CHICAGO, IL 60611

KRISTYAN M MJOLSNES
REDACTED ADDRESS

KT LLC
304 S. JONES AVENUE, 1300
LAS VEGAS, NV 89107

KYLE MCGRANE
REDACTED ADDRESS

LATHAM & WATKINS LLP
1271 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

LAURION CAPITAL
360 MADISON AVE
1900
NEW YORK, NY 10017

LDA
12400 WILSHIRE BOULEVARD
SUITE 360
LOS ANGELES, CA 90025

LEE FAMILY INVESTMENTS, LLC
5401 SMETANA DR., ATTN: AL MATTHYS
MINNETONKA, MN 55343

LIBERTY COMMERCIAL FINANCE
18302 IRVINE BLVD
SUITE 300
TUSTIN, CA 92780

LUKE T. SPALJ
REDACTED ADDRESS

M31 CAPITAL
2228 UNION ST
PH
SAN FRANCISCO, CA 94123

MAGNETAR CAPITAL LLC
1603 ORRINGTON AVE
1300
EVANSTON, IL 60201

MARK DECKER
REDACTED ADDRESS

MARK TABORSKY
REDACTED ADDRESS

MERCURIA ENERGY AMERICA, LLC
20 GREENWAY PLAZA
SUITE 650
HOUSTON, TX 77046

MERCURIA HOLDINGS II, LLC
1209 ORANGE STREET
WILMINGTON, DE 19801

MERIDIAN CORP
9 OLD LINCOLN HIGHWAY
MALVERN, PA 19355

MGG
ONE PENN PLAZA
53RD FLOOR
NEW YORK, NY 10119

(Name)

Name and address

MIKE ERICKSON
REDACTED ADDRESS

MILLENNIUM TRUST CO. CUSTODIAN FOR PETER J. LEE IRA
REDACTED ADDRESS

MILLENNIUM TRUST CO. LLC CUSTODIAN FBO MICHAEL THOMAS ZENK IRA
XXXX65634
REDACTED ADDRESS

MINNEAPOLIS/ST. PAUL BUSINESS JOURNAL FAST 50 2021
100 SOUTH 5TH STREET
SUITE 1800
MINNEAPOLIS, MN 55402

MINNEAPOLIS/ST. PAUL BUSINESS JOURNAL FAST 50 2022
100 SOUTH 5TH STREET
SUITE 1800
MINNEAPOLIS, MN 55402

MORTONSON FAMILY TRUST
REDACTED ADDRESS

MUINZER VENTURES, LLC
220 SOUTH STREET, SUITE 201
WEST LAFAYETTE, IN 47906

NATIONAL GRID PARTNERS LIMITED
1-3 STRAND
LONDON WC2N 5EH
UNITED KINGDOM

NEO PATH HEALTH, INC.
323 WASHINGTON AVE. N, SUITE 200
MINNEAPOLIS, MN 55401

NFS
900 CUMMINGS CENTER
SUITE 226-U
BEVERLY, MA 01915

NICOLA PIPER
REDACTED ADDRESS

NYDIG
510 MADISON AVE
FL 21
NEW YORK, NY 10022

ORION ENERGY
155 GRAND AVE
#706
OAKLAND, CA 94612

OY6 CAPITAL
17877 VON KARMAN AVE
SUITE 220
IRVINE, CA 92614

PARRIS VENTURES
128 OLD CHURCH RD
GREENWICH, CT 6830

PEAK ROCK CAPITAL
13413 GALLERIA CIR
#300
AUSTIN, TX 78738

PERRILL TECHNOLOGY LLC
7575 CORPORATE WAY
EDEN PRAIRIE, MN 55344

PETER LEE
REDACTED ADDRESS

POST ROAD ADMINISTRATIVE LLC
2 LANDMARK SQUARE
SUITE 207
SAMFORD, CT 06901

PROVIDENCE EQUITY
50 KENNEDY PLAZA
18TH FLOOR
PROVIDENCE, RI 02903

QUETICO FAMILY TRUST DATED SEPTEMBER 30, 2021
REDACTED ADDRESS

(Name)

Name and address

RABINA
505 FIFTH AVENUE
27TH FLOOR
NEW YORK, NY 10017

RATIONAL EQUITY, LLC
20729 N. 102ND PLACE
SCOTTSDALE, AZ 85255

REDBIRD CAPITAL
3889 MAPLE AVENUE
SUITE 600
DALLAS, TX 75219

REIC GAMMA (AM/DB) HOLDINGS LLC
40 WEST 57TH STREET, 29TH FLOOR
NEW YORK, NY 10019

RELIANT ENERG
1000 MAIN ST
12TH FLOOR
HOUSTON, TX 77002

REVIVA, INC.
5130 MAIN STREET NE
FRIDLEY, MN 55421

RICK KINNING
REDACTED ADDRESS

ROBERT BISANZ
REDACTED ADDRESS

ROBERT L. KRAMER
REDACTED ADDRESS

ROHIT ARUN SHIROLE
REDACTED ADDRESS

RON KONEZNY
REDACTED ADDRESS

RSM
30 S. WACKER DRIVE
SUITE 3300
CHICAGO, IL 60606

RYAN LEE IRREVOCABLE TRUST DATED AUGUST 16, 2021
REDACTED ADDRESS

SAGEMOUNT
200 PARK AVENUE
45TH FLOOR
NEW YORK, NY 10166

SEAN BALL
REDACTED ADDRESS

SHANE SILWICKI
REDACTED ADDRESS

SIG
401 CITY AVENUE
BALA CYNWYD, PA 19004

SM & MS PARTNERS
REDACTED ADDRESS

SPENCER W. BARRON AND SUSAN E. BARRON, OR THEIR SUCCESSORS,
AS TRUSTEES OF THE SPENCER BARRON REVOCABLE TRUST DATED JULY
28, 2014, AS AMENDED
REDACTED ADDRESS

SPLITTING TENS LLC
5318 MORNINGSIDE AVENUE
DALLAS, TX 75206

STCAP
530 LYTTON AVE
2ND FLOOR
PALO ALTO, CA 94301

STEPHEN ARONSON REV. LIVING TRUST U/A/D 07/15/2015
REDACTED ADDRESS

STONECOURT
10 E 53RD STREET
13TH FLOOR
NEW YORK, NY 10022

(Name)

Name and address

SUMMIT BLUE CAPITAL
7300 METRO BLVD
STE 212
EDINA, MN 55435

TAD PIPER TTEE FOR THE TAD W. PIPER REVOCABLE TRUST
REDACTED ADDRESS

TAD W PIPER
REDACTED ADDRESS

TERRANCE MAXWELL
REDACTED ADDRESS

THE GOLDMAN SACHS TRUST COMPANY OF DELAWARE, AS TRUSTEE OF
THE DP GST EXEMPT FAMILY TRUST U/A/D 8/1/21
200 BELLEVUE PARKWAY, SUITE 250
WILMINGTON, DE 19809

THE GOLDMAN SACHS TRUST COMPANY OF DELAWARE, AS TRUSTEE OF
THE JP GST EXEMPT FAMILY TRUST U/A/D 10/5/21
200 BELLEVUE PARKWAY, SUITE 250
WILMINGTON, DE 19809

THOMAS GONYEA
REDACTED ADDRESS

THOMAS KIEFFER
REDACTED ADDRESS

THOMAS P. LABELLE
REDACTED ADDRESS

TODD BATEMAN
REDACTED ADDRESS

TORBEN RYTT
REDACTED ADDRESS

TRINITY CAPITAL
1N 1ST STREET
SUITE 302
PHOENIX, AZ 85004

UNITED CAPITAL PARTNERS
PENNZOIL PLACE
700 MILAM STREET
SUITE 1300
HOUSTON, TX 77002

US BANK NATIONAL ASSOCIATION
800 NICOLLET MALL
MINNEAPOLIS, MN 55402

VALDES ENGINEERING
100 WEST 22ND STREET
LOMBARD, IL 60148

VANTAGE FINANCIAL
444 SECOND STREET
EXCELSIOR, MN 55331

VEDADO CAPITAL LLC
806 OAK VALLEY DRIVE
HOUSTON, TX 77024

VISTRA CORP
6555 SIERRA DR
IRVING, TX 75039

VITALI COMPUTE, LLC
PO BOX 1160, 22 OAKWOOD DRIVE
KENNEBUNKPORT, ME 04046

WBDJ, LLC
2424 KENNEDY STREET NE
MINNEAPOLIS, MN 55413

WEISS
320 PARK AVENUE
NEW YORK, NY 10022

WELLS FARGO
420 MONTGOMERY STREET
SAN FRANCISCO, CA 94104

WESTERN ALLIANCE
1 EAST WASHINGTON STREET
PHOENIX, AZ 85004

(Name)

Name and address

WHEELER (WHEELER STREET CAPITAL)

7626 E MERCER WAY

MERCER ISLAND, WA 98040

WHITEHAWK CAPITAL PARTNERS, LP

11601 WILSHIRE BOULEVARD

SUITE 1250

LOS ANGELES, CA 90025

WILLIAM R. LANGTON AND MICHELLE K. LANGTON, AS TRUSTEES OF THE

WILLIAM R. LANGTON TRUST AGREEMENT DATED APRIL 27, 2018

REDACTED ADDRESS

WOLFRAM HOLDINGS, LLC

903 PRIVATE ROAD

WINNETKA, IL 60093

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 None**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.** None

Name	Address	Position and nature of any interest	% of interest, if any
AMY PERRILL AS TRUSTEE OF THE PERRILL FAMILY DISCLAIMER TRUST U/A/D DECEMBER 30, 2020	ADDRESS REDACTED	SHAREHOLDER	5.8184
DAVE PERRILL	ADDRESS REDACTED	DIRECTOR	24.3713
EDWARD DRAKE HARVEY III	ADDRESS REDACTED	PRESIDENT	
ELI SCHER	ADDRESS REDACTED	DIRECTOR	
HAROLD COULBY	ADDRESS REDACTED	CHIEF FINANCIAL OFFICER AND TREASURER	
JASON STOKES	ADDRESS REDACTED	CHIEF LEGAL OFFICER	
JOSE LIMA	ADDRESS REDACTED	DIRECTOR	.1609
KRISTYAN MJOLSNES	ADDRESS REDACTED	HEAD OF MARKETING AND SUSTAINABILITY	.1573
KYLE WENZEL	ADDRESS REDACTED	CHIEF COMMERCIAL OFFICER	
MERCURIA HOLDINGS II, LLC	1209 ORANGE STREET WILMINGTON, DE 19801	SHAREHOLDER	5.0201
PJ LEE	ADDRESS REDACTED	DIRECTOR	23.2540
SCOTT TILLMAN	ADDRESS REDACTED	DIRECTOR	
SPENCER BARRON	ADDRESS REDACTED	CHIEF ADMINISTRATIVE OFFICER	.0315

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DAVE PERRILL	ADDRESS REDACTED	FORMER CHIEF EXECUTIVE OFFICER, CURRENT DIRECTOR	From 1/1/2020 To 9/6/2022
MARSHALL JOHNSON	ADDRESS REDACTED	FORMER DIRECTOR AND CURRENT BOARD ADVISOR	From 6/17/2019 To 2/2/2022
STEVE STENBECK	ADDRESS REDACTED	FORMER DIRECTOR	From 7/31/2022 To 7/31/2022

(Name)

Name	Address	Position and nature of any interest	Period during which position or interest was held
TAD PIPER	ADDRESS REDACTED	FORMER CHIEF FINANCIAL OFFICER	From 5/12/2020 To 6/30/2022
TOM KIEFFER	ADDRESS REDACTED	FORMER DIRECTOR AND CURRENT BOARD ADVISOR	From 1/1/2021 To 2/2/2022

30. Payments, distributions, or withdrawals credited or given to insiders
 Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

None

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
SEE SOFA Q4			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

None

Name of the parent corporation	Employer identification number of the parent corporation.
COMPUTE NORTH HOLDINGS, INC.	85-3774534

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/28/2022.

X

/s/ Harold Coulby

Signature of individual signing on behalf of the debtor

Harold Coulby

Printed Name

Chief Financial Officer and Treasurer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes